

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Case No. 17-34283</b>
<b>Robert R. Fretz, Jr.,</b>	§	
	§	<b>Chapter 7</b>
<b>Debtor.</b>	§	
<hr/>		
<b>SKAI Foundation,</b>	§	
<b>Plaintiff,</b>	§	
	§	
<b>v.</b>	§	<b>Adv. No. 17-3414</b>
	§	
<b>Robert R. Fretz, Jr.,</b>	§	
<b>Defendant.</b>	§	

**NOTICE OF SETTLEMENT**

PLEASE TAKE NOTICE that the parties to this adversary proceeding have reached a resolution of this suit in principle. Upon execution of the final settlement agreement, Plaintiff shall dismiss this adversary proceeding with prejudice.

Dated: June 5, 2018.

Respectfully submitted,

By: /s/ Aaron J. Power  
Aaron J. Power  
Porter Hedges LLP  
State Bar No. 24058058  
1000 Main Street, 36<sup>th</sup> Floor  
Houston, Texas 77002  
(713) 226-6000  
(713) 228-1331 (fax)

**Counsel for Plaintiff**

and

/s/ Johnie Patterson  
Johnie Patterson  
Walker & Patterson P.C.  
P.O. Box 61301  
Houston, TX 77208  
(713) 956-5577  
(713) 956-5570 (fax)

**Counsel for Defendant**